

FT8 Plc (FT8) Shareholders' Briefing Note

Dear Shareholder

On Thursday 17 August 2017, the NEX Exchange withdrew the shares of FT8 from the NEX Exchange Growth Market as a result of FT8 being suspended from trading for 6 months from 17 February 2017 in accordance with Rule 79 of the NEX Exchange Rules for Issuers. FT8 remains a public limited company but its shares are not listed on a share exchange.

The FT8 directors remain confident that significant capital funds will be introduced to FT8 in the near term and this funding will settle outstanding liabilities and provide working capital to allow FT8 to execute commercial agreements in the USA, Asia and Australia and in the short term earn revenue.

Following the receipt of significant capital funds, FT8 will dispatch a circular to shareholders as soon as possible to seek shareholder approval for a reorganisation of FT8's share capital to reduce the nominal value of each ordinary share from GBP 0.01 to GBP 0.001 without altering the number of ordinary shares in issue and to advise the date of the general meeting of shareholders at which shareholder approval will be sought. The general meeting is expected to be held in late September 2017. If shareholder approval is obtained at the general meeting new shares will be promptly allotted and issued in respect to capital funds raised since May 2016.

The audit of the financial statements for the year ended 31 December 2016 will commence following the receipt of significant capital funds and is expected to be completed by early October with the 2017 Annual General Meeting being held by the end of October.

The board of directors recognises the need for its renewal through a combination of the appointment of new directors and retirement. The overriding aim is to further develop board skills in developing commercial opportunities and negotiating commercial agreements and to have recognised experience in international financial markets.

The board of directors believes that the implementation of the above and the receipt of revenue and the earning of trading profits over a sustained period of time is the basis for the admission of FT8 Plc to a stock exchange.

A further shareholders' briefing through the FT8 website will be provided as soon as practicable.

Yours faithfully

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