

# FT8 Plc

Excerpts from Chief Executive Officer's Presentation

Annual General Meeting

30 June 2015

Melbourne  
Australia

# About Blair Baker

1. Strong buy-side and sell-side experience in the international capital markets, encompassing more than US\$ 250 billion+ of risk management
2. Former Asian central banker, reporting directly to the Governor
3. Co-founded largest special economic zone in Africa
4. Have resided in Asia, Europe, and North America

# Corporate Restructuring and Turnaround

Evaluation and Assessment

Restructuring

Stabilisation

Revitalisation

# Card Program Focus

- Launch new prepaid card program with multiple capabilities:
  - Payroll
  - General purpose reloadable (GPR)
  - Loyalty
  - Government disbursements
  - Incentive
  - Expense
  - Travel
  - Gift
  - Health care

# Remittance Capabilities

- Support international remittance with licensed and regulated solutions providers
- Strong capabilities to service Asian and Latin American markets
- Origination from mobile apps, desktops, or tablets
- Transactions funded via debit card, credit card, or bank account
- Money available in bank accounts, pick-up centres, or personal delivery
- Low cost and competitive exchange rates

# Appointment of Lead Advisor

Brookwood Capital Corporation has been appointed Lead Advisor

Advised on more than US\$ 160 billion in transactions over past 17 years

Extensive banking, legal, diplomatic, telecommunications, stockbroking, political, and military backgrounds

# Summary

FT8's core values include transparency, integrity, and accountability

Primary focus on 3 core activities:

- Card programs

- Remittance

- Mobile payments

Selective acquisitions to complement organic growth

Establish corporate alliances with service providers to minimise technology costs

Licensed and regulated solutions providers; multi-jurisdictional

Control costs; link remuneration to performance

Incentivise management and third-party agents

Facilitate positive communications with market and shareholders

Position for AIM listing

Shareholder value: Revenue growth will be reflected in share price

# Increasing Shareholder Value

Focus on sustainable revenue growth in core business areas

Maximise activities that are accretive to earnings

Implement stronger corporate governance practices

Manage balance sheet efficiently

Communicate any new share issuance intentions transparently

Calibrate business activities to eventual AIM listing

Consider other listings elsewhere if warranted

Manage operational and reputational risks aggressively